

# Sage Pastel Accounting Partner for NPOs

sage



Smart, intuitive accounting  
software tailor made for  
non-profit organisations.



We understand that accounting and financial management in Non Profit Organisations is different in many ways to traditional business organisations. We also know that many NPOs struggle to tweak and adapt traditional accounting packages for their specific needs. The greatest challenge facing the accounting team of an NPO is reporting the same information in different ways, to different stakeholders. We'd like to lend a helping hand and alleviate these and many other challenges you face. Our Partner for NPOs software will help keep your financials in check so you can focus on doing the virtuous work you do.

### We've got your back.

We appreciate that in order for your organisation to run smoothly, you may need a little software maintenance and support. We've got real people waiting on the line to help you. Unlimited telephonic support, free software upgrades and discounted training are just some of the benefits and it's all included in your annual licence fee agreement. You'll also have access to the Sage Pastel NPO Customer Zone which includes an exclusive section providing you with a range of resources related to NPO accounting and financial management, frequently asked questions, reporting templates and more.

### Is this the right product for you?

We've developed our software with your specific business environment in mind. We've included only the features you need, without limiting you when your business starts to grow. Our Partner for NPOs software comes with a single user and unlimited company licence with the ability to purchase up to 20 additional user licences. You'll be able to store 5 years of transactional data while being able to process the current financial year as well as one back. You can create a maximum of 30 cash books and the inclusion of a General Ledger goes without saying.

- Non-profit terminology that NPOs are familiar with, such as surplus, deficit and accumulated funds
- Create your company in minutes with our NPO-specific default settings
- Easily create and manage invoices, quotes and purchase orders
- Effectively create and manage customers and suppliers
- Track your inventory in as much detail as you'd like
- View business-critical information at a glance
- Quickly perform common tasks with our intuitive interface
- Track specific projects and activities by actual movement versus budget
- Design standard report templates in Excel and update them straight from your software
- Add extra modules as and when your business needs them



100% integration  
with Microsoft  
Office



Supports PDF,  
e-mail and fax



Pervasive database  
manager



Compliant with  
SARS legislation

### Comparative Features Table

◊ Additional user licences can be purchased, according to the number of users accommodated per product, as outlined below.

	Xpress	Partner for NPOs	Evolution Standard	Evolution Premium
Database Manager	Pervasive	Pervasive	MS SQL	MS SQL
Number of users	1 - 3 ◊	1 - 20 ◊	5	1 - 1000+ ◊
Number of companies	Unlimited	Unlimited	Unlimited	Unlimited
Number of Financial Years	2*	2*	5	5
User Defined Fields	Yes	Yes	Yes	Yes
General Ledger	Yes	Yes	Yes	Yes
Segmented GL Accounts	No	No	No	Yes
Cash Books	30	30	Unlimited	Unlimited
Customers	Yes	Yes	Yes	Yes
Quotations	Yes	Yes	Yes	Yes
Invoices	Yes	Yes	Yes	Yes
Suppliers	Yes	Yes	Yes	Yes
Purchase Orders	Yes	Yes	Yes	Yes
Inventory ≈	Yes	Yes	Yes	Yes
Segmented Inventory Items	No	No	No	Yes
Import Cost Allocations	No	Yes	Yes	Yes
Projects	Yes	Yes	Yes	Yes
Report Writer	No	Yes	Yes	Yes
Stationery Customisation	Yes	Yes	Yes	Yes
Alert Manager	No	No	No	Yes

\* 5 years worth of transactions are stored, but only 2 years are available for processing and for standard reports, available through the View menu

≈ Available as an add-on module for International Partner versions